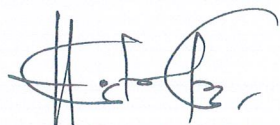


HEIDELBERGCEMENT BANGLADESH LIMITED

Statement of Financial Position (Unaudited)

As at 30th September 2012

	Figures in Thousand Taka	
	30 Sep 2012	31 Dec 2011
ASSETS		
Non-current assets		
Property, plant and equipment	3,434,101	2,384,809
Capital work-in-progress	95,550	1,084,604
Intangible assets	445	979
	3,530,096	3,470,392
Current assets		
Inventories	1,117,343	1,121,551
Trade and other receivables	932,034	801,247
Advance, deposits & prepayments	20,367	156,571
Cash and bank balance	3,190,734	2,461,056
	5,260,478	4,540,425
Total assets	8,790,574	8,010,817
EQUITY		
Shareholders' equity		
Share capital	565,036	565,036
Capital reserve	605,657	605,657
Revenue reserves and surplus:		
General reserve	15,000	15,000
Dividend equalization fund	8,600	8,600
Retained earnings	4,902,398	4,068,904
	6,096,691	5,263,197
LIABILITIES		
Non-current liabilities		
Suppliers' equity loan	2,565	2,565
Quasi equity loan	122,636	122,636
ADP loan	12,699	12,699
Deferred liability-gratuity	56,551	53,251
Deferred Tax liability	511,930	437,666
	706,381	628,817
Current liabilities		
Trade and other payables	1,754,467	1,944,891
Short Term Loan	62,151	36,884
Provision for other liabilities and charges	78,896	58,285
Provision for Tax liability	23,043	16,122
Unclaimed dividend	68,945	62,621
	1,987,502	2,118,803
Total liabilities	2,693,883	2,747,620
Total equity and liabilities	8,790,574	8,010,817



Mohammad Mostafizur Rahaman
Company Secretary



Jashim Uddin Chowdhury
Director

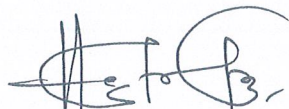


Jose Marcelino Ugarte
Managing Director

HEIDELBERGCEMENT BANGLADESH LIMITED

Statement of Comprehensive Income (Unaudited)
For the period from 1 January to 30th September 2012

	Figures in Thousand Taka			
	Jan to Sept 2012	Jan to Sept 2011	July to Sept 2012	July to Sept 2011
REVENUE	8,619,410	6,386,442	2,435,284	1,736,950
Cost of goods sold	(6,899,210)	(5,330,242)	(1,979,875)	(1,534,274)
Gross profit	1,720,200	1,056,200	455,408	202,675
Other operating Income	16,884	8,180	3,799	3,178
Warehouse, distribution & selling expenses	(119,123)	(98,251)	(46,316)	(36,627)
Administrative expenses	(299,149)	(286,366)	(87,446)	(85,470)
Operating Profit	1,318,812	679,763	325,445	83,756
Other non operating income/(Loss)	7,437	7,036	(1,258)	1,026
Financial Income	252,519	226,786	91,331	77,519
Financial Expenses	(848)	(1,057)	780	(924)
Contribution to Workers' Profit Participation Fund	(78,896)	(45,626)	(20,815)	(8,068)
Profit before income tax	1,499,024	866,902	395,482	153,309
Income Tax Expenses	(411,264)	(277,046)	(130,269)	(43,776)
Current year	(337,000)	(223,000)	(97,000)	(60,000)
Deferred Tax	(74,264)	(54,046)	(33,269)	16,224
Profit After Tax	1,087,760	589,856	265,213	109,533
Earning per share	19.25	10.44	4.69	1.94



Mohammad Mostafizur Rahaman
Company Secretary



Jashim Uddin Chowdhury
Director



Jose Marcelino Ugarte
Managing Director

HEIDELBERGCEMENT BANGLADESH LIMITED

Statement of Changes in Equity (Unaudited)
For the period from 1 January to 30 September 2012


Figures in Thousand Taka

	Share Capital	Capital Reserve	General Reserve	Dividend equalisation fund	Accumulated Profit	Total
Balance at January 01, 2012	565,036	605,657	15,000	8,600	4,068,904	5,263,197
Net Profit for the period (January to Sept 12)	-	-	-	-	1,087,760	1,087,760
Cash Dividend for the year 2011	-	-	-	-	(254,266)	(254,266)
Balance at September 30, 2012	<u>565,036</u>	<u>605,657</u>	<u>15,000</u>	<u>8,600</u>	<u>4,902,398</u>	<u>6,096,691</u>



Mohammad Mostafizur Rahaman
Company Secretary

Jashim Uddin Chowdhury
Director



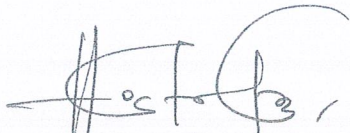
Jose Marcelino Ugarte
Managing Director

HEIDELBERGCEMENT BANGLADESH LIMITED

Statement of Cash Flows (Unaudited)

For the period from 1 January to 30 September 2012

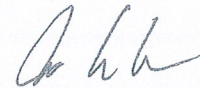
	Figures in Thousand	
	3rd Quarter ended 30 Sep' 2012	3rd Quarter ended 30 Sep' 2011
A. OPERATING ACTIVITIES		
Cash received from customers	8,488,623	6,287,442
Cash received from other operating Income	274,754	181,706
Cash paid to suppliers	(7,307,248)	(5,243,614)
Payment of Financial Expenses	(2,288)	(1,630)
Income tax paid	(330,080)	(275,488)
Net cash flow from operating activities	1,123,761	948,416
B. INVESTING ACTIVITIES		
Capital expenditures	(217,036)	(830,185)
Proceeds on sale of assets	-	-
Net cash used in investing activities	(217,036)	(830,185)
Dividend paid	(202,314)	(201,035)
Short term loan (repayment)/Received	25,267	39,967
Net cash used in financing activities	(177,047)	(161,068)
D. Net cash flow increase/(decrease) during the Period	729,678	(42,837)
E. Opening balance-as at 1st January	2,461,056	2,496,326
F. Closing balance (D+E)	3,190,734	2,453,489



Mohammad Mostafizur Rahaman
Company Secretary



Jashim Uddin Chowdhury
Director



Jose Marcelino Ugarte
Managing Director